

E-File: March 9, 2010

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
 THE RHODES COMPANIES, LLC, aka
 "Rhodes Homes," et al.,¹
 Debtors.

Case No.: BK-S-09-14814-LBR
 (Jointly Administered)

Chapter 11

HEARING

DATE: March 11, 2010

TIME: 9:30 a.m.

PLACE: Courtroom 1

Affects:

- ☒ All Debtors
☐ Affects the following Debtor(s)

¹ The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No.

STATUS AND AGENDA FOR MARCH 11, 2010 HEARING

AT 9:30 A.M.

1. Debtors' Motion for Entry of an Order (A) Approving Bidding Procedures for the Sale of Certain of the Debtors' Arizona Assets; (B) Approving Form of Publication Notice; and (C) Scheduling Sale Hearing Date; Declaration of Paul D. Huygens in Support Thereof [Rhodes Docket No. 1031]

Related Filings:

- A. *Notice of Hearing [Rhodes Docket No. 1032]*
- B. *Certificate of Service for Docket Entry 1031 [Rhodes Docket No. 1039]*
- C. *Stipulation By Stanley Consultants, Inc. and Between Debtor to Extend Time for Filing Stanley Consultants' Objection to Debtors' Motion for Entry of an Order (A) Approving Bidding Procedures for the Sale of Certain of the Debtors' Arizona Assets (B) Approving Form of Publication Notice; (C) Scheduling Sale Hearing Date etc. [Rhodes Docket No. 1040]*
- D. *Objection by Stanley Consultants Inc. to Debtors' Motion for Entry of an Order (A) Approving Bidding Procedures for the Sale of Certain of Debtors' Arizona Assets (B) Approving Form of Publication Notice (C) Scheduling Sale Hearing Date; Declaration of Paul Huygens in Support Thereof [Rhodes Docket No. 1041]*

STATUS: The parties are in discussion to resolve the objection. If the matter cannot be resolved on a consensual basis prior to the hearing, the matter will be going forward on a contested basis.

09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

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2. *Amended Chapter 11 Plan Number Third Amended Filed by NILE LEATHAM on behalf of STEERING COMMITTEE OF SENIOR SECURED LENDERS (Attachments: # 1 Exhibit 1# 2 Exhibit 2) [Rhodes Docket No. 1013]*

Related Filings:

- A. *Amended Chapter 11 Plan Number (Red-Lined Version of Third Amended Plan) [Rhodes Docket No. 1014]*
- B. *Stanley Consultant Inc.'s Objection to Proposed Third Amended Plan (Doc No. 1013)[Rhodes Docket No. 1015]*

STATUS: The parties are in discussion to resolve the objection. If the matter cannot be resolved on a consensual basis prior to the hearing, the matter will be going forward on a contested basis.

3. *Proposed Findings of Fact, Conclusions of Law, and Order Confirming the First Lien Steering Committee's Third Amended Modified Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code for the Rhodes Companies, LLC, et al [Rhodes Docket No. 1026]*

Related Filings:

- A. *Stanley Consultant Inc.'s Objection to First Lien Steering Committee's Proposed Finding of Fact, Conclusions of Law, and Order Confirming the First Lien Steering Committee's Third Amended Modified Plan - Doc No. 1026 [Rhodes Docket No. 1035]*

STATUS: The parties are in discussion to resolve the objection. If the matter cannot be resolved on a consensual basis prior to the hearing, the matter will be going forward on a contested basis.

Dated: March 9, 2010

LARSON & STEPHENS

/s/Zachariah Larson

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–and –

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